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Joint Account

Convert an fxTrade Personal Account to a Joint Account

What is a joint account?

A joint account is owned by two account holders, and can be used by either one of them. Any fxTrade personal account can be converted into a joint account once the individual account holder initiates and authorises this process.

Note that:

- The fxTrade login username, email address, and security question stay the same when an account is converted to a joint account.
- The standard withdrawals policy still applies: funds will be returned to the same bank account where the funds originally came from. If both parties already share a joint bank account, this policy should not affect them.

Set up a joint account

- 1. One account holder must already have an OANDA fxTrade account.
- 2. The second account holder must register for an fxTrade account. We recommend registering online.
- 3. Complete and scan a Joint Account Application (to be signed by both parties on the joint account).
- 4. Email <u>accountid@oanda.com</u> requesting a joint account. Attach the completed joint account application, and include both usernames in your correspondence.

Questions?

If you have questions, contact Customer Support.