REQUEST FOR A CHANGE OF CLIENT CATEGORY

(EXCLUDING A CHANGE FROM RETAIL CLIENT INTO PROFESSIONAL CLIENT CATEGORY)

IDENTIFICATION DATA

Forename and surname (name)	
Personal Identification Number (PESEL) or TIN	
Account number	

REQUEST CONTENT

The Client declares that up till now he/she/it has been classified to the following category:	☐ Professional Client; ☐ Eligible counte party.
The Client requests to be assigned the following category:	☐ Retail Client; ☐ Professional Client; ☐ Eligible Counterparty.
Appendices confirming the satisfaction by the Client of the requirements necessary for a change of the category:	

Date	Forename and surname *(Forenames and surnames of persons entitled to representation)*	Signature *(Signatures of persons entitled to representation)*

I declare that TMS Brokers informed me of the principles of treatment of Eligible Counterparties by TMS Brokers as part of the brokerage services provided, transactions or financial instruments. Being aware of the lower level of protection, I hereby confirm that I uphold my request to treat me as an Eligible Counterparty. In addition, I confirm the truthfulness of the data provided by me and I undertake to update them.

	(sign if the category is changed from the Professional Client into Eligible Counterparty)	
Date	*Forename and surname* *(Forenames and surnames of persons entitled to representation)*	*Signature* *(Signatures of persons entitled to representation)*